Form G

INVITATION FOR EXPRESSION OF INTEREST

[Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

	RELEVANT PARTICULARS			
1.	Name of the corporate debtor	Muktar Infrastructure (India) Private Limited		
2.	Date of incorporation of corporate debtor	01/01/2010		
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies -Goa		
4.	Corporate identity number/limited liability identification number of corporate debtor	U74930GA2010PTC006256		
5.	Address of the registered office and principal office (if any) of the corporate debtor	Registered Office: Plot No. B-2/B-3, Phase I Verna Industrial Estate, Goa- 403722.		
6.	Insolvency commencement date of the corporate debtor	Date of Order: 04/10/2021 Date of Intimation to IRP: 21/10/2021		
7.	Date of invitation of Expression of Interest	24/12/2021		
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The detailed term sheet for invitation of Expression of Interest specifying eligibility criteria is available at the official website of Muktar Infrastructure (India) Private Limited i.e. <u>http://www.muktarinfrastructure.com</u> and the correspondence address mentioned against Serial No. 21		
9.	Norms of ineligibility applicable under section 29A are available at:	The official website of Muktar Infrastructure (India)PrivateLimitedhttp://www.muktarinfrastructure.comandthecorrespondence address mentioned against Serial No.21		
10.	Last date for receipt of expression of interest	The interested parties/Prospective Resolution Applicants shall submit the Expression of Interest in a sealed envelope by 17:00 Hours on or before 08/01/2022 through speed/registered post or by hand delivery at below mentioned address: Address: Stellar Insolvency Professionals LLP, Suite- 1B, 1 st Floor, 22/28A Manoharpukur Road of Deshopriya Park, Kolkata-700029. Email: muktarinfra.sipl@gmail.com The envelope should be super scribed as "EOI for Muktar Infrastructure (India) Private Limited" in the name of "Anup Kumar Singh- Resolution Professional".		
11.	Date of issue of provisional list of	12/01/2022		
	prospective Resolution Applicants			

10	Last date for submission of	17/01/2022
12.		17/01/2022
10	objections to provisional list Date of issue of final list of	27/01/2022
13.		27/01/2022
14.	prospective resolution applicants Date of issue of information	17/01/2022
14.	memorandum, evaluation matrix	17/01/2022
	and request for resolution plans to	
	prospective resolution applicants	
15.	Manner of obtaining request for	Post receipt of EOI, access to Virtual Data Room
15.	resolution plan, evaluation matrix,	containing request for resolution plan, evaluation
	information memorandum and	matrix, information memorandum and further
	further information	information w.r.t corporate debtor shall be provided
		to the shortlisted applicant after receipt of
		confidentiality undertaking duly executed as per
		Section 29(2) of the IBC at the sole discretion of
		Resolution Professional/CoC. Further Resolution
		Applicant may contact the Resolution Professional at
		the correspondence details mentioned against Serial
		No. 21 for obtaining the same.
16.	Last date for submission of	17/02/2022
	resolution plans	, ,
17.	Manner of submitting resolution	The Resolution Plan along with all the supporting
	plans to resolution professional	documents shall be submitted in a sealed cover in
		duplicate along with a password-protected pen drive
		containing the said Resolution Plan along with all the
		enclosures to the Resolution Professional at below
		mentioned address:
		Address: Stellar Insolvency Professionals LLP, Suite-
		1B, 1 st Floor, 22/28A Manoharpukur Road of
		Deshopriya Park, Kolkata-700029.
		Email: <u>muktarinfra.sipl@gmail.com</u>
		The envelope should be super scribed as "EOI for
		Muktar Infrastructure (India) Private Limited" in the
		name of "Anup Kumar Singh- Resolution
10	Estimated data for submission of	Professional".
18.	Estimated date for submission of	Within 15 days of approval of Resolution Plan by the Committee of Creditors.
	resolution plan to the Adjudicating	Commutee of Creattors.
19.	Authority for approval Name and registration number of	Name: Mr. Anup Kumar Singh
19.	the resolution professional	Reg No. IBBI/IPA-001/IP-P00153/2017-18/10322
20.	Name, Address and e-mail of the	Name: Mr. Anup Kumar Singh
20.	resolution professional, as	Address: 162/D/702 Lake Gardens, Kolkata-700045,
	registered with the Board	West Bengal.
	registered with the board	Email: <u>anup_singh@stellarinsolvency.com</u>
21.	Address and email to be used for	Address: Stellar Insolvency Professionals LLP, Suite-
	correspondence with the resolution	1B, 1 st Floor, 22/28A Manoharpukur Road of
	professional	Deshopriya Park, Kolkata-700029.
	r	Email: muktarinfra.sipl@gmail.com
22.	Further details are available at or	Anup Kumar Singh
	with	Stellar Insolvency Professionals LLP, Suite-1B, 1st
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		Floor, 22/28A Manoharpukur Road of Deshopriya Park, Kolkata-700029.
		Email ID: muktarinfra.sipl@gmail.com
23.	Date of publication of Form G	24/12/2021

Notes:

- 1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions uploaded on the official website of the Corporate Debtor i.e. <u>http://www.muktarinfrastructure.com</u>
- 2. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
- 3. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.

Anup Kermer Sigh;

Anup Kumar Singh Resolution Professional of Muktar Infrastructure (India) Private Limited Reg. No. IBBI/IPA-001/IP-P00153/2017-18/10322

Registered Address with IBBI:

Address:162/D/702 Lake Gardens, Kolkata-700045, West Bengal. Email: <u>anup_singh@stellarinsolvency.com</u>

Correspondence Address:

Stellar Insolvency Professionals LLP, Suite-1B, 1st Floor, 22/28A Manoharpukur Road of Deshopriya Park, Kolkata-700029. **Email ID: <u>muktarinfra.sipl@gmail.com</u>**

Date: 24/12/2021 Place: Kolkata